

20 September 2010

Company Announcements Office
ASX Limited

DOURADO RESOURCES LIMITED BIDDER'S STATEMENT INCORRECT ACCEPTANCE FORMS REJECT THE INADEQUATE OFFER BY TAKING NO ACTION

Dourado Resources Limited ("**Dourado**") has despatched its Bidder's Statement dated 16 September 2010 for its unsolicited takeover offer ("**Offer**") for shares in Aurium Resources Limited (ASX code: **AGU** "**Aurium**").

Regrettably the Acceptance Forms sent with the Bidder's Statement stated an incorrect cash amount as the cash amount due on acceptance of 10 times the actual cash component of the Offer.

Dourado's inadequate Offer comprises only 1 cent in cash and 1 Dourado share for every 10 fully paid Aurium shares. The Offer is not 10 cents in cash and 1 Dourado share for every 10 fully paid Aurium shares as represented by the incorrect Acceptance Forms.

Dourado has notified ASX that it will send replacement Acceptance Forms to Aurium shareholders and the incorrect Acceptance Forms will not be accepted by Dourado.

Aurium has also written to Dourado seeking an undertaking that any incorrect Acceptance Forms received will be rejected, and has informed ASIC of its request.

The Board of Aurium maintains its recommendation to Aurium shareholders that they reject the Offer.

Dourado's Offer materially undervalues Aurium. Dourado is offering to purchase Aurium shares at a **discount** to the current market price and is not offering any premium for control.

Based on the last sale price for Dourado fully paid shares on 20 September 2010 of 13.5 cents per Dourado share, the implied value of the Offer consideration is only 1.45 cents per Aurium share, which is considerably less than the last sale price on 15 September 2010 of 2 cents per Aurium share.

Shareholders should also be aware that accepting the Offer will result in the Aurium shareholder being precluded from voting at any general meeting of Aurium's shareholders. Under the terms of the Offer, immediately upon acceptance of the Offer and even whilst the Offer remains conditional, Dourado will control all voting rights attached to the shares. Accordingly there is a risk that Dourado may be able to vote shares the subject of acceptances at the forthcoming annual general meeting even if at that time the Offer remains conditional and is ultimately unsuccessful.

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The Directors advise that shareholders should take no action, ignore all communications from Dourado and await Aurium's Target's Statement.

For more information contact:

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