



AURIUM RESOURCES LIMITED

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22 September 2009

Company Announcement Office
ASX Limited

CAPITAL RAISING

The Company wishes to advise that due to the level of interest expressed in the proposed placement of 85,000,000 ordinary fully paid shares ("Shares") at an issue price of \$0.02 each (together with the grant of one free option exercisable at \$0.035 each on or before 30 September 2012 ("Options") for every Share subscribed for and issued), as approved by shareholders on 16 September 2009, the Directors have resolved to increase the proposed issue by a further 14,500,000 Shares and Options.

The additional Shares and Options will be issued under the company's 15% placement capacity pursuant to the ASX Listing Rules, and will be included in a Disclosure Document to be issued for the purpose of offering the securities approved for issue by shareholders at the general meeting held on 16 September 2009, or where appropriate, as an "excluded issue" pursuant to the Corporations Act.

Yours faithfully

Terence Quinn
Managing Director

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