



AURIUM RESOURCES LIMITED
ABN: 63 123 821 929

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Rivervale WA 6103

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5 August 2009

ASX Limited
Company Announcements Office
20 Bridge Street
SYDNEY NSW 2000

Share Placement / Appendix 3B

Aurium Resources Limited is pleased to announce that it has completed a placement of 13,550,000 ordinary fully paid shares (**Shares**) at an issue price of \$0.02 per Share, together with 13,550,000 free attaching options exercisable at \$0.035 each on or before 30 September 2012 (**Options**), thereby raising \$271,000. The placement has been made under the Company's 15% placement capacity, as allowed under the ASX Listing Rules, and was made to sophisticated investors pursuant to section 708 of the Corporations Act.

The funds raised from the issue will be applied in furtherance of the company's exploration activities, the identification of potential new projects and other working capital expenditure.

Application will not at this stage be made for official quotation of the Options. However, the Company will apply for official quotation of the Shares issued upon exercise of the Options.

Attached to this announcement is an Appendix 3B in relation to the securities issued.

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the "Act").

The Shares were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

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Subject to shareholder approval, the Company has also resolved to undertake further placements of securities as follows:

- (i) the issue and allotment of 73,000,000 Shares at an issue price of \$0.02 each, together with the grant of one free Option for every Share subscribed for and issued, to raise \$1,460,000 (before expenses of the issue);
- (ii) the issue and allotment of up to 70,000,000 partly paid shares at an issue price of \$0.0001 each to raise \$7,000 (before expenses of the issue). The partly paid shares will be convertible to ordinary fully paid shares in the capital of the Company on payment of a further \$0.0199 per partly paid share, raising an additional \$1,393,000; and
- (iii) the issue of incentive options to Directors on the following basis:
 - 5,333,333 options exercisable at 5 cents each on or before 1 September 2011;
 - 5,333,333 options exercisable at 8 cents each on or before 1 September 2012; and
 - 5,333,334 options exercisable at 11 cents each on or before 1 September 2013;

The options will have a vesting date of 1 September 2010.

The Company will convene a meeting in mid September 2009 to ratify and/or seek shareholder approval for the various issue of securities as outlined herein.

Yours faithfully



Graham Anderson
Company Secretary

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

APPENDIX 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

AURIUM RESOURCES LIMITED

ABN

63 123 821 929

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Ordinary shares
Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 13,550,000 ordinary shares
13,550,000 options (unquoted) |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Ordinary shares - equal with existing ordinary fully paid shares

Options are each to acquire one (1) ordinary fully paid share at an exercise price of 3.5 cents each on or before 30 September 2012. |

+ See chapter 19 for defined terms.

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<p>4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Ordinary shares - equal with existing ordinary fully paid shares</p>						
<p>5 Issue price or consideration</p>	<p>Ordinary shares - \$0.02 each</p> <p>Options – Free attaching to issue of ordinary shares</p>						
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The funds raised from the issue will be applied in furtherance of the company's exploration activities, the identification of potential new projects and other working capital expenditure.</p>						
<p>7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates</p>	<p>5 August 2009</p>						
<p>8 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="779 1459 990 1501">Number</th> <th data-bbox="990 1459 1331 1501">⁺Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="779 1501 990 1564">198,050,002</td> <td data-bbox="990 1501 1331 1564">Ordinary fully paid shares</td> </tr> <tr> <td data-bbox="779 1564 990 1707">120,500,002</td> <td data-bbox="990 1564 1331 1707">Options (31/5/2010; 20 cents)</td> </tr> </tbody> </table>	Number	⁺ Class	198,050,002	Ordinary fully paid shares	120,500,002	Options (31/5/2010; 20 cents)
Number	⁺ Class						
198,050,002	Ordinary fully paid shares						
120,500,002	Options (31/5/2010; 20 cents)						

+ See chapter 19 for defined terms.

	Number	+Class
9	13,550,000	Options (30/09/2012; 3.5 cents)
10	N/A	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	-
12	Is the issue renounceable or non-renounceable?	-
13	Ratio in which the +securities will be offered	-
14	+Class of +securities to which the offer relates	-
15	+Record date to determine entitlements	-
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	-
17	Policy for deciding entitlements in relation to fractions	-
18	Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	-
19	Closing date for receipt of acceptances or renunciations	-

+ See chapter 19 for defined terms.

20	Names of any underwriters	-
21	Amount of any underwriting fee or commission	-
22	Names of any brokers to the issue	-
23	Fee or commission payable to the broker to the issue	-
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders	-
25	If the issue is contingent on ⁺ security holders' approval, the date of the meeting	-
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	-
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	-
28	Date rights trading will begin (if applicable)	-
29	Date rights trading will end (if applicable)	-
30	How do ⁺ security holders sell their entitlements <i>in full</i> through a broker?	-
31	How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	-
32	How do ⁺ security holders dispose of their entitlements (except by sale through a broker)?	-
33	⁺ Despatch date	-

+ See chapter 19 for defined terms.

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought -

39 Class of +securities for which quotation is sought -

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40	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	-
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41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>	-
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42	<p>Number and +class of all +securities quoted on ASX (<i>including</i> the securities in clause 38)</p>	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Number</th> <th style="width: 50%;">+Class</th> </tr> </thead> <tbody> <tr> <td style="height: 50px;"></td> <td></td> </tr> </tbody> </table>	Number	+Class		
Number	+Class					

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: G Anderson
(Company Secretary)

Date: 5 August 2009

Print name: Graham Anderson

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