

ANNOUNCEMENT

Aurium Resources Limited (ASX Code: AGU) (“the Company”) has by consent agreed to the dismissal of the appeal to the full Federal Court of Australia brought by Grand Enterprises Pty Ltd and Meroliza Pty Ltd against the original decision dismissing their application to restrain the Company from issuing 35,000,000 shares in its capital to Greater Pacific Gold Limited.

In addition, the parties who requested the general meeting of the shareholders of the Company to be held on 4 June 2009 for the change of the directors have withdrawn their request and the resolutions proposed to be dealt with by that meeting.

Accordingly the directors of the Company will not hold the meeting as convened by the notice of meeting dated 29 April 2009.

In addition, the company will immediately proceed to allotment of the shares to Greater Pacific Gold Limited since this was approved by the shareholders at the general meeting held on 26 March 2009.

2 June 2009

Graham Anderson
Company Secretary

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