

25 July 2008
AURICOR\ASX003

ASX Limited
Company Announcements Office
SYDNEY NSW 2000

RELEASE OF SECURITIES FROM ESCROW

The Company advises that 185,000 fully paid ordinary shares and 185,000 options exercisable at 20 cents each on or before 31 May 2010 were released from escrow on 30 March 2008.

The Company also advises that the number of unrestricted securities shown in the Appendix 3B lodged on 23 July 2008 was incorrect as in addition to the above, it did not bring to account the Securities released from escrow on the 29 May 2008, as previously advised on the 19 May 2008.

An Appendix 3B – Application for quotation of additional securities is **attached** in relation to those securities.

The number of remaining restricted securities on issue is 23,113,500 fully paid ordinary shares and 13,613,500 options exercisable at 20 cents each on or before 31 May 2010.



Robert Marusco
Director

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Appendix 3B

(Amended)

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Aurium Resources Limited

ACN

123 821 929

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

Questions 1 to 10 not applicable

Part 2 - Bonus issue or pro rata issue

Questions 11 to 33 not applicable

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Appendix 3B
New issue announcement

Entities that have ticked box 34(a)

Questions 35 to 37 not applicable

Entities that have ticked box 34(b)

| | | |
|----|---|---|
| 38 | Number of securities for which +quotation is sought | 1,420,000 Fully Paid Ordinary 1,420,000 May 2010 Options |
|----|---|---|

| | | |
|----|--|---|
| 39 | Class of +securities for which quotation is sought | Ordinary fully paid shares 31 May 2010 Options exercisable at 20 cents |
|----|--|---|

| | | |
|----|--|-----|
| 40 | <p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | Yes |
|----|--|-----|

| | | |
|----|--|----------------------------------|
| 41 | <p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p> | Release of Restricted Securities |
|----|--|----------------------------------|

| 42 | Number and +class of all +securities quoted on ASX (including the securities in clause 38) | <table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Number</th> <th style="width: 50%;">+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">125,886,502</td> <td>Fully Paid Ordinary Shares</td> </tr> <tr> <td style="text-align: center;">106,886,502</td> <td>31 May 2010 Options exercisable at 20 cents</td> </tr> </tbody> </table> | Number | +Class | 125,886,502 | Fully Paid Ordinary Shares | 106,886,502 | 31 May 2010 Options exercisable at 20 cents |
|-------------|--|--|--------|--------|-------------|----------------------------|-------------|---|
| Number | +Class | | | | | | | |
| 125,886,502 | Fully Paid Ordinary Shares | | | | | | | |
| 106,886,502 | 31 May 2010 Options exercisable at 20 cents | | | | | | | |

Quotation agreement

+ See chapter 19 for defined terms.

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1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



Print name: **Rob Marusco**
Company Secretary

Date: 25 July 2008

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